



USDA TURKEY MARKET NEWS REPORT

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U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News and Analysis Branch

NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS



The market tone on frozen 8-16 lb. hens and 16-24 lb. toms was fully steady to firm. Demand was seasonally light. Limited trading was reported for prompt deliveries. Offerings short of buyers' needs and held with confidence. The market tone on parts and meats was steady to firm. Demand was light to moderate, instances good for tom breast meat and destringed tenderloins. Offerings short to adequate.

EXPORT MARKET HIGHLIGHTS

Trading was slow to moderate and centered on thigh meat and mechanically separated turkey, balance slow. Demand was light to moderate. Offerings ranged from short to adequate.

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **JULY 17, 2007**

CURRENT SHIPMENTS 2/					FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	85-88	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	85-88	-	-	-	-	-	-	640	JUL-SEP
WESTERN REGION 5/	85-88	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	85-86	-	-	-	-	-	-	-	-
CENTRAL REGION	85-86	-	-	-	-	-	-	-	-
WESTERN REGION	85-86	-	-	-	-	-	-	-	-

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **JULY 18, 2007**

CURRENT SHIPMENTS 2/					FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	86-89	88.25	88.25	40	-	-	-	-	-
CENTRAL REGION 4/	86-89	-	-	-	-	-	-	-	-
WESTERN REGION 5/	86-89	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	86	-	-	-	-	-	-	-	-
CENTRAL REGION	86	-	-	-	-	-	-	-	-
WESTERN REGION	86	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 17 JULY 2007.

The market tone on tom breast meat, destrapped tenderloins and breast trim was steady to firm, balance of white meat steady to fully steady, mostly steady. Demand on tom breast meat, destrapped tenderloins and breast trim was moderate to good, balance of white meat light to moderate. Further processed demand moderate to good. Offerings of tom breast meat, destrapped tenderloins and breast trim short to instances adequate, balance of white meat light to instances fully adequate. Domestic trading was moderate on tom breast meat and tom full-cut wings, balance slow. Export trading was slow to moderate and centered on tom drums. For domestic: fresh breast trim 132, Grade A non-basted breasts - 8-10 lb. 135, 10-12 lb. 180, 18-20 lb. and 20 lb. and heavier 207, Grade A basted 14-16 lb. breasts 180, plant grade basted 8-10 lb. breasts 135 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		W	126.00	80
BREASTS, 4-8 LBS GRADE A--FRESH 2/	145.00		145.00	15
BREASTS, 4-8 LBS PLANT GRADE 2/		R	114.00	40
DRUMSTICKS, TOM		F	59.50	160
DRUMSTICKS, TOM--FRESH		M	60.00	40
DRUMSTICKS, HEN		R	57.00	40
WINGS, FULL-CUT, TOM	49.00-51.00		49.67	240
WINGS, FULL-CUT, HEN		F	47.00	80
WINGS, V-TYPE, TOM	57.00		57.00	80
WINGS, V-TYPE, HEN		M	75.57	280
NECKS, TOM		F	57.71	395
NECKS, HEN				
BREASTS, B/S, TOM 3/	248.00-255.00		249.00	280
BREASTS, B/S, TOM--FRESH 3/	275.00-280.00		276.75	160
THIGH MEAT		F	90.17	120
THIGH MEAT--FRESH		F	96.00	100
BREAST TRIM MEAT		F	130.00	40
SCAPULA MEAT		M	120.00	40
TENDERLOINS				
DESTRAPPED TENDERS		M	228.00	40
DESTRAPPED TENDERS--FRESH		M	245.00	40
WING MEAT WITH SKIN				
MECHANICALLY SEPARATED 4/		R	26.50	160
MECHANICALLY SEPARATED--FRESH 4/	31.00		31.00	40

EXPORT TRADING

DRUMSTICKS, TOMS	59.00-62.50		60.50	200
WINGS FULL-CUT - TOMS		F	49.00	162
WINGS, V-TYPE, TOM		F	58.13	187
TAILS		F	26.00	80
MECHANICALLY SEPARATED 4/		M	24.00	260
THIGH MEAT - FROZEN	89.00		89.00	80

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.

SAN FRANCISCO PROCESSED TURKEY DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	117-129
TURKEYS Y TOMS UNDER 22#	111-129
TURKEYS Y TOMS 22-24#	109-129
TURKEYS Y TOMS 24-26#	109-129
TURKEYS Y TOMS 26 LBS & OVER	106-135

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY DELIVERED TO RETAILERS

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	99-108
FRESH TURKEYS Y TOMS 14-24#	99-108
FROZEN TURKEYS Y HENS 8-16#	85
FROZEN TURKEYS Y TOMS 14-24#	85
FROZEN TURKEYS Y TOMS 24-28#	85

NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 18 JULY 2007.

The market tone on tom necks was steady to firm, balance of tom bulk parts steady to fully steady. Demand on tom necks moderate, light to moderate on the balance of tom bulk parts. Offerings of tom necks short to light, frozen tom drums light and spotty, fresh tom drums light to adequate, and tom wings light to adequate. The market tone on fresh tom breast meat was steady to firm, mostly steady to fully steady. Demand moderate to good. Offerings of fresh tom breast meat short to adequate with some noting supplies not as tight as previous weeks. The market tone on destrapped tenderloins was steady to firm with fresh strongest. Demand good on fresh, frozen mixed. Some spot premiums were being noted on frozen destrapped tenderloins while others note some spot availability. The market tone on thigh meat was mostly steady for the light to moderate demand. Offerings short to adequate. The market tone on mechanically separated turkey was mostly steady to weak, however, some spot premiums were noted on part loads due to freight considerations. Offerings adequate to ample. Trading slow to moderate. For domestic: breeder wings 45, fresh wing meat with skin 96, fresh scapula 130, fresh breast trim 132-140 cents delivered. For export: tom defatted gizzards 77 shipping point, livers 23, Grade A 4-8 lb. breasts 125 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		W	126.00	80
BREASTS, 4-8 LBS GRADE A--FRESH 2/		T	145.00	15
BREASTS, 4-8 LBS PLANT GRADE 2/		R	114.00	40
DRUMSTICKS, TOM	60.00		60.00	40
DRUMSTICKS, TOM--FRESH		M	60.00	40
DRUMSTICKS, HEN		R	57.00	40
WINGS, FULL-CUT, TOM	49.00		49.00	40
WINGS, FULL-CUT, HEN	60.00		60.00	80
WINGS, V-TYPE, TOM		T	57.00	80
WINGS, V-TYPE, HEN		M	75.57	280
NECKS, TOM	58.00		58.00	40
NECKS, HEN				
BREASTS, B/S, TOM 3/	262.00		262.00	80
BREASTS, B/S, TOM--FRESH 3/	280.00		280.00	120
THIGH MEAT	88.00		88.00	80
THIGH MEAT--FRESH		F	96.00	100
BREAST TRIM MEAT		F	130.00	40
SCAPULA MEAT	118.00		118.00	80
TENDERLOINS				
DESTRAPPED TENDERS		M	228.00	40
DESTRAPPED TENDERS--FRESH	248.00-250.00		249.00	80
WING MEAT WITH SKIN				
MECHANICALLY SEPARATED 4/	25.00-31.00		28.00	160
MECHANICALLY SEPARATED--FRESH 4/	25.00-33.50		30.30	211

EXPORT TRADING

DRUMSTICKS, TOMS		T	60.50	200
WINGS FULL-CUT - TOMS		F	49.00	162
WINGS, V-TYPE, TOM		F	58.13	187
TAILS		F	26.00	80
MECHANICALLY SEPARATED 4/	28.50		28.50	26
THIGH MEAT - FROZEN	89.00		89.00	92

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

BREEDER TURKEYS CERTIFIED IN CALIFORNIA POULTRY HEALTH BOARD

W/E 07/18/07

SEASON	HEAVY WHITE	CUMULATIVE HEAVY WHITE	TOTAL
JULY 1 TO JUNE 30			
2006-2007			
2005-2006			

NO REPORTS ISSUED.

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